

This cover page includes instructions about where and how to turn in your form. If you are submitting a form that contains personally identifiable information (i.e. name, student ID number, date of birth), we encourage you to **submit the completed form online, by mail, or in person.**

ONLINE TO:

z.umn.edu/FA-upload

BY MAIL TO:

UMD Office of Financial Aid & Scholarships
1049 University Drive
Duluth MN 55812-3011

IN PERSON ON CAMPUS TO:

One Stop Student Services

23 Solon Campus Center

If you choose to submit the completed form by email, for your security we prefer to receive this form via your **UMD email address (xxxxxxx@d.umn.edu).**

To learn more about what might be personally identifiable information, visit studentprivacy.ed.gov.

No need to print this cover page.

VERIFICATION of OTHER UNTAXED 2022 INCOME—INDEPENDENT

Directions

This form collects information about any untaxed income received by you (and your spouse) during calendar year 2022.

If you did not receive that source of untaxed income, please put zero (0). Do not leave any items blank. Incomplete documents will be returned to the student for completion.

RETURN FORM:

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Duluth MN 55812

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One Stop Student Services
23 Solon Campus Center

QUESTIONS?

Phone: 218-726-8000
TTY (hearing impaired): 800-627-3529
Email: umdhelp@d.umn.edu

Complete this form in Adobe Reader software, not a Web browser, to ensure the privacy of your information. Place the cursor in a field and type. Print a copy to add the required signature(s) in blue or black ink.

Student Information		
Last name—type or print neatly in ink	First	Middle
Student ID number	U of M e-mail @d.umn.edu	

Student (and spouse)—Untaxed 2020 Income	Student (and spouse)
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—line 16 + line 20.	
Tax exempt interest income from IRS Form 1040—line 2a.	
Untaxed portions of IRA distributions, pensions and annuities from IRS Form 1040-line (4a-4b)+(5a-5b). Exclude rollovers. If negative, enter a zero here.	
Foreign earned income exclusion from IRS Form 1040 Schedule 1—line 8d.	
Student (and spouse) TOTAL	

Certification	
I certify that all information provided is true and correct to the best of my knowledge.	
Student signature	Date
Parent signature	Date



To request copies of this form in an alternative format: 218-726-8000. UMD is an equal opportunity employer and educator.